12 May 2016

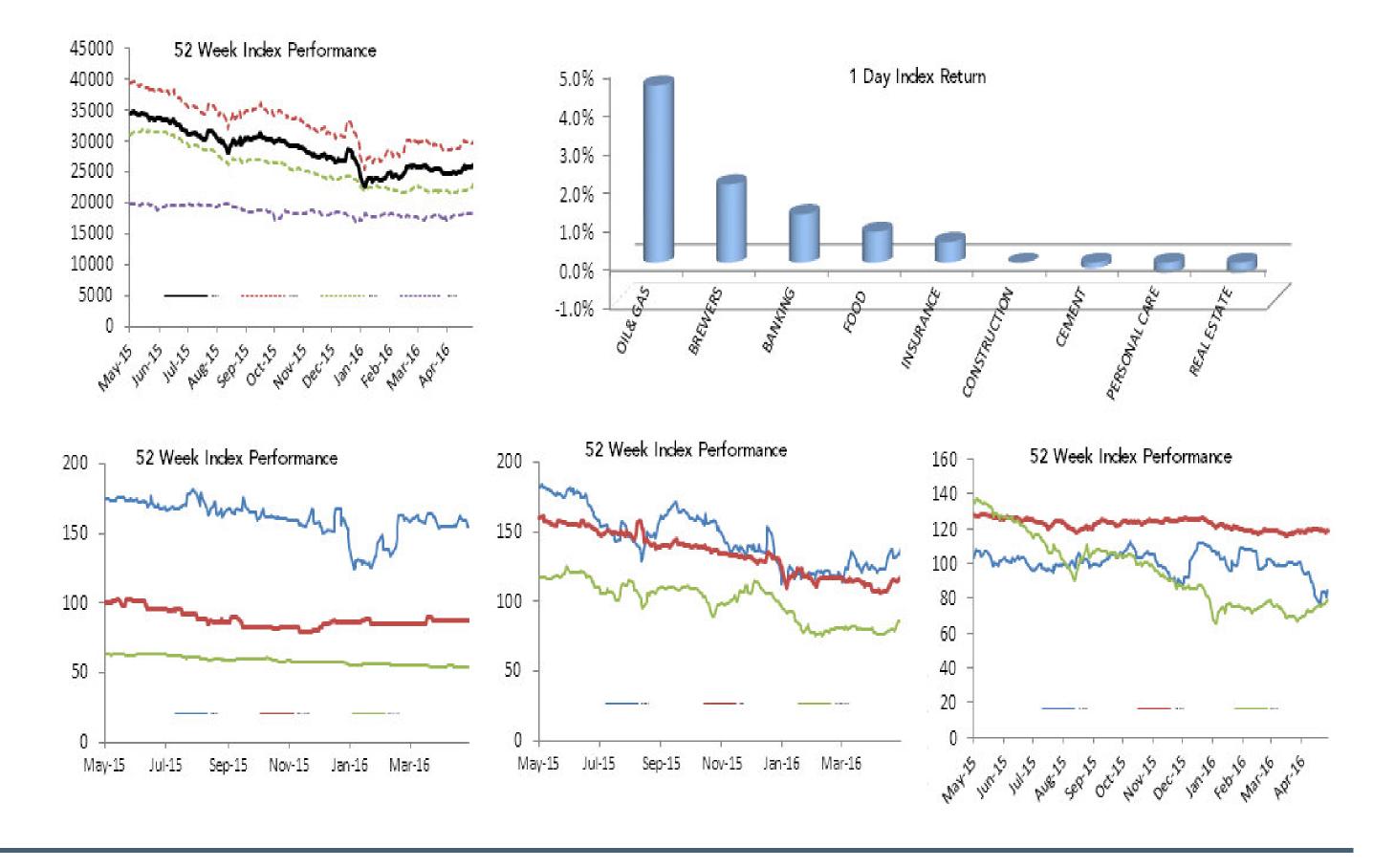


## **Equities at a Glance**

## **NSE All Share** Today's Close 1 Day Change 1 Week Change/Level QTD Change/Level YTD Change/Level 52 Week Change/Level 0.91% **NSEAS Index** 25,865.06 1.18% 2.21% -9.70% -24.85% 1.22% Market Cap (N billions) 8,900.51 0.91% 2.25% -9.65% -23.86% **Volume Traded (millions)** 261.94 31.99% 1,195.07 6,684.91 30,436.96 82,979.48 Value Traded (N millions) 1,491.06 -6.82% 7,314.51 39,589.97 171,979.34 692,085.70 NGN/USD 197.43 0.00% 0.00% 0.34% 0.66% 0.40% NSEASI (\$) 25,865.06 0.91% 1.18% 2.56% -9.10% -24.54% Market Cap (\$ millions) 0.91% 1.22% 2.60% -9.04% -23.55% 45,081.86

## **Index Performance**

								<b>52 Wk</b>	
	1 Day	1 Wk	3 Month	6 Month			<b>52 Wk</b>	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	1.26%	4.87%	5.79%	-19.88%	14.98%	-9.40%	-41.30%	1.62%	-5.88%
BREWERS	2.03%	4.01%	14.27%	-9.02%	8.50%	-11.02%	-24.64%	2.13%	-4.60%
CEMENT	-0.14%	-3.87%	7.03%	-3.47%	-4.25%	-7.95%	-11.69%	1.94%	-7.26%
PERSONAL CARE	-0.26%	6.77%	10.84%	-11.85%	7.89%	-19.14%	-26.17%	1.77%	-5.29%
CONSTRUCTION	0.00%	0.00%	2.58%	6.23%	-2.93%	1.70%	-13.07%	1.02%	-3.82%
FOOD	0.80%	1.14%	-0.07%	-13.63%	0.25%	-14.24%	-27.32%	1.33%	-6.05%
INSURANCE	0.54%	-0.70%	-0.92%	-4.36%	2.24%	-5.39%	-7.09%	0.51%	-1.39%
OIL& GAS	4.59%	8.18%	-22.03%	-19.05%	-14.95%	-24.09%	-15.02%	1.88%	-6.59%
REAL ESTATE	-0.26%	-0.11%	-3.56%	-7.19%	-1.58%	-5.22%	-14.15%	0.44%	-2.12%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.79%	0.35%	5.13%	-10.11%	1.78%	-10.07%	-23.80%	1.26%	-4.75%
Mid Cap (Mid 30%)	1.51%	4.68%	2.68%	-9.44%	4.34%	-6.32%	-26.34%	0.60%	-1.97%
Small Cap (Bottom 60%)	0.34%	1.46%	1.46%	0.14%	2.10%	1.94%	-7.45%	0.90%	-3.72%



				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	102,057.82	4.46	3.48%	6.70%	8.78%	-4.09%	-28.06%	17.68%	-8.04%	4.46	3.62	4.95	3.59	6.35	3.59
Diamond Bank	31-Dec	42,615.12	1.84	8.88%	37.31%	9.52%	-29.77%	-58.93%	60.00%	-20.00%	1.84	1.19	2.30	1.15	4.65	1.15
FBN Holdings	31-Dec	124,197.71	3.46	0.29%	-1.14%	-11.96%	-30.80%	-60.68%	9.84%	-32.55%	3.60	3.30	4.88	3.00	9.38	3.00
FCMB	31-Dec	23,367.20	1.18	8.26%	20.41%	28.26%	-41.00%	-61.94%	34.09%	-30.18%	1.18	0.89	1.63	0.71	3.18	0.71
<b>Guaranty Trust Bank</b>	31-Dec	544,182.50	18.49	0.76%	8.07%	11.72%	-20.58%	-38.37%	29.30%	1.71%	18.49	13.99	18.49	13.37	30.00	13.37
StanbicIBTC HOLDCO	31-Dec	140,000.00	14.00	-0.92%	-3.45%	0.00%	-32.98%	-51.39%	-6.67%	-15.31%	14.50	13.00	16.53	12.23	30.35	12.23
United Bank For Africa	31-Dec	115,434.86	3.50	2.34%	0.86%	20.27%	-5.15%	-32.30%	11.46%	3.55%	3.57	3.08	3.96	2.59	5.46	2.59
Union Bank	31-Dec	81,122.51	4.79	0.00%	-2.24%	-9.62%	-14.46%	-54.38%	-14.46%	-30.58%	5.60	4.54	6.90	4.54	10.51	4.54
Wema Bank	31-Dec	31,195.81	0.79	8.22%	6.76%	-21.00%	-19.39%	-21.00%	-2.47%	-21.00%	0.80	0.70	1.03	0.70	1.05	0.70
Zenith Bank	31-Dec	439,550.91	14.00	1.45%	7.78%	14.75%	-18.13%	-36.94%	30.23%	-0.36%	14.00	10.50	14.30	9.00	22.85	9.00
Ecobank	31-Dec	229,878.47	14.41	0.00%	-1.97%	-2.31%	-15.33%	-32.98%	-0.69%	-14.23%	15.50	13.87	18.26	13.87	22.50	13.87
Skye Bank	31-Dec	15,407.13	1.11	1.83%	13.27%	-0.89%	-39.34%	-48.85%	21.98%	-29.75%	1.11	0.91	1.50	0.91	2.87	0.91
Fidelity Bank	31-Dec	35,349.25	1.22	4.27%	8.93%	-0.81%	-12.86%	-35.11%	-8.96%	-18.67%	1.40	1.05	1.52	1.05	1.93	1.05
Sterling Bank	31-Dec	48,943.71	1.70	-0.58%	6.92%	-2.86%	-12.82%	-20.56%	4.94%	-7.10%	1.71	1.41	1.85	1.41	2.23	1.41
BREWERIES																
Guinness	30-Jun	142,758.20	94.80	0.00%	0.85%	-20.54%	-30.94%	-40.75%	-9.28%	-21.26%	100.00	91.00	122.34	91.00	185.00	91.00
Nigerian Breweries	31-Dec	959,421.21	121.00	2.54%	4.93%	24.23%	-6.08%	-21.43%	13.08%	-11.03%	122.00	102.50	129.20	92.33	156.99	92.33
International Breweries	31-Mar	65,250.53	20.00	0.00%	0.00%	-0.70%	31.41%	0.00%	-2.39%	25.08%	20.49	20.00	20.49	14.90	20.49	14.90
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	43,467.79	19.41	0.00%	0.00%	-22.36%	-11.81%	-5.18%	-14.87%	-22.36%	22.80	19.41	26.50	19.41	26.50	19.41
Dangote Cement	31-Dec	2,769,423.26	162.52	0.00%	-3.83%	10.94%	-0.29%	-8.95%	-3.15%	-4.40%	172.00	160.00	172.00	123.51	185.00	123.51
C.C.N.N.	31-Dec	8,847.01	7.04	0.00%	0.72%	-22.72%	-12.11%	-32.95%	-13.83%	-24.71%	8.17	6.45	10.10	6.45	12.00	6.45
W.A Portland Cement	31-Dec	299,483.97	68.00	-1.45%	-4.90%	-15.00%	-24.44%	-30.96%	-11.69%	-29.75%	76.51	67.99	105.00	67.99	105.00	67.99
Julius Berger	31-Dec	56,760.00	43.00	0.00%	0.00%	3.61%	8.86%	-16.83%	-4.02%	2.38%	44.80	43.00	44.80	41.50	52.70	37.36
UACN Property DevCo	31-Dec	5,500.00	4.00	-2.44%	-0.99%	-25.93%	-42.36%	-60.98%	-13.23%	-34.32%	4.45	3.80	6.09	3.80	10.50	3.80
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	87,350.49	22.00	4.76%	3.29%	0.46%	-12.00%	-22.54%	-3.13%	-14.40%	23.50	20.35	25.70	19.08	35.00	19.08
Unilever	31-Dec	136,198.67	36.00	-3.28%	11.66%	21.91%	-1.04%	-20.00%	24.14%	-16.76%	37.31	28.95	43.25	26.81	47.00	26.81
Glaxo Smithkline	31-Dec	24,348.05	20.36	0.00%	-4.99%	-2.54%	-45.08%	-53.94%	-18.49%	-40.47%	24.98	20.36	32.49	20.36	44.99	20.36
FOOD & BEVERAGES	0.200	2.70.0.00	20.00	0.0070	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2.0.70	1010070	00.7.7,0	1011770	1011770	2	20.00	02.17	20.00	,	20.00
	31-Mar	92,885.60	145.00	0.00%	0.00%	-16.91%	-19.49%	-17.61%	-6.45%	-20.33%	154.00	142.59	196.00	142.59	197.00	142.59
7-up Bottling	31-Mar 31-Dec	29,375.08	15.64	0.00%	-0.26%	-13.50%	-19.49%	-60.80%	5.89%	-8.80%	16.50	142.39	19.00	12.00	40.00	12.00
Cadbury		27,800.00									5.56	2.21	5.56	0.83	5.56	0.83
Tiger Branded Consumer Goods	30-Sep		5.56	10.10%	51.91%	363.33%	119.76%	19.83%	139.66%	392.04%	6.00	5.17				
Dangote Sugar	31-Dec	70,800.00 59,255.28	5.90	1.90%	0.00%	3.51%	-6.35%	-7.81%	-3.91%	-2.16%			6.31	5.17	7.26	5.17
Flour Mills	31-Mar		22.58	-4.97% 1.34%	10.09%	15.79%	3.34%	-37.62%	16.69%	8.56% -20.93%	24.99	19.36 615.26	24.99 830.00	16.13 615.26	36.20 965.98	16.13
Nestle	31-Dec	539,006.25	680.00		-1.45%	-2.16%	-16.05%	-24.44%	-2.86%		700.00					615.26
Honeywell	31-Mar	13,322.73	1.68	5.66%	12.00%	12.75%	-29.71%	-53.97%	16.67%	-18.05%	1.68	1.33	2.05	1.29	4.00	1.29
UACN	31-Dec	35,766.49	18.62	-0.05%	3.39%	-4.51%	-33.29%	-53.45%	-9.08%	-10.27%	20.48	18.00	20.95	16.40	44.49	16.40
OIL& GAS	0.1.5	007 :	000			0= ===:	0.2.1.2.1	00.1111	0	00.111	057		0		0	
Forte Oil	31-Dec	287,197.08	220.50	5.00%	10.54%	-35.53%	-23.43%	38.16%	-24.80%	-33.18%	293.23	190.00	342.00	190.00	342.00	154.00
Conoil Plc	31-Dec	12,602.17	18.16	0.33%	5.15%	-0.93%	-33.75%	-54.51%	-9.65%	-26.60%	20.10	16.45	24.74	16.45	42.00	16.45
Mobil Oil	31-Dec	57,933.23	160.66	3.59%	8.70%	0.66%	15.59%	6.19%	-0.82%	0.41%	161.99	147.80	171.00	137.75	171.00	120.00
Oando	31-Dec	57,766.17	4.80	5.03%	6.67%	26.98%	-37.66%	-72.87%	14.83%	-18.64%	4.80	4.05	6.00	2.97	18.90	2.97
MRS Oil	31-Dec	11,386.31	44.83	0.00%	0.00%	-9.73%	-9.73%	-11.30%	-4.98%	-9.73%	47.18	44.83	49.66	44.83	50.54	44.83
Total	31-Dec	54,187.69	159.60	6.11%	1.66%	14.00%	11.61%	2.97%	3.76%	8.56%	160.50	140.06	160.50	137.75	174.00	137.75
Eterna Oil	31-Dec	3,599.44	2.76	0.00%	2.22%	50.82%	45.26%	2.22%	50.00%	34.63%	2.90	1.48	2.90	1.47	2.90	1.45
SEPLAT	31-Dec	190,892.06	345.00	1.47%	1.47%	36.85%	53.33%	-10.85%	15.00%	69.95%	345.00	300.00	352.30	151.74	387.00	151.74
INSURANCE																
AllCO Insurance	31-Dec	7,304.17	0.83	0.00%	6.41%	0.00%	-7.78%	-17.82%	3.75%	-8.79%	0.84	0.69	0.96	0.69	1.01	0.69
Continental Re	31-Dec	10,431.02	1.01	0.00%	-1.94%	1.00%	1.00%	2.02%	12.22%	-10.62%	1.03	0.89	1.13	0.87	1.13	0.81
Custodian & Allied	31-Dec	22,292.27	3.79	0.00%	-0.26%	-5.25%	-7.56%	-9.76%	1.88%	-7.56%	4.15	3.67	4.25	3.67	4.25	3.67
Mansard	31-Dec	22,050.00	2.10	5.00%	-6.25%	-2.33%	-22.22%	-30.00%	12.30%	-21.93%	2.25	1.81	2.69	1.80	3.00	1.80
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.50	0.50
AGRICULTURE																
Okomu Oil	31-Dec	27,672.93	29.01	0.00%	-0.34%	0.03%	0.38%	2.00%	-2.81%	-4.26%	33.07	28.36	36.25	27.99	36.25	19.60

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
TIGER BRANDED CONSUMER GOODS PLC	5.56	10.10%	TIGER BRANDED CONSUMER GOODS PLC	5.56	51.91%	TIGER BRANDED CONSUMER GOODS PLC	5.56	139.66%	TIGER BRANDED CONSUMER GOODS PLC	5.56	392.04%	FORTE OIL PLC.	220.50	38.16%
LIVESTOCK FEEDS PLC.	0.92	9.52%	DIAMOND BANK PLC	1.84	37.31%	DIAMOND BANK PLC	1.84	60.00%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	345.00	69.95%	BETA GLASS CO PLC.	43.23	31.00%
DIAMOND BANK PLC	1.84	8.88%	IKEJA HOTEL PLC	2.57	20.66%	E-TRANZACT INTERNATIONAL PLC	4.10	53.56%	A.G. LEVENTIS NIGERIA PLC.	1.05	69.35%	E-TRANZACT INTERNATIONAL PLC	4.10	20.94%
FIRST CITY MONUMENT BANK PLC.	1.18	8.26%	FIRST CITY MONUMENT BANK PLC.	1.18	20.41%	ETERNA PLC.	2.76	50.00%	UBA CAPITAL	1.78	35.88%	TIGER BRANDED CONSUMER GOODS PLC	5.56	19.83%
WEMA BANK PLC.	0.79	8.22%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.19	19.00%	A.G. LEVENTIS NIGERIA PLC.	1.05	41.89%	E-TRANZACT INTERNATIONAL PLC	4.10	34.87%	UBA CAPITAL	1.78	18.67%
AIRLINE SERVICES AND LOGISTICS PLC	1.97	6.49%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.92	17.95%	FIRST CITY MONUMENT BANK PLC.	1.18	34.09%	ETERNA PLC.	2.76	34.63%	PRESCO PLC	35.02	16.77%
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.19	6.25%	AIRLINE SERVICES AND LOGISTICS PLC	1.97	16.57%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.92	33.33%	INTERNATIONAL BREWERIES PLC.	20.00	25.08%	N.E.M INSURANCE CO (NIG) PLC.	0.80	12.68%
TOTAL NIGERIA PLC.	159.60	6.11%	MAY & BAKER NIGERIA PLC.	0.97	15.48%	ZENITH BANK PLC	14.00	30.23%	LEARN AFRICA PLC.	0.85	19.72%	MCNICHOLS PLC	1.38	12.59%
HONEYWELL FLOUR MILL PLC	1.68	5.66%	UNITY BANK PLC	0.75	15.38%	GUARANTY TRUST BANK PLC.	18.49	29.30%	N.E.M INSURANCE CO (NIG) PLC.	0.80	17.65%	INFINITY TRUST MORTGAGE BANK PLC	1.54	10.66%
OANDO PLC	4.80	5.03%	LIVESTOCK FEEDS PLC.	0.92	15.00%	UBA CAPITAL	1.78	24.48%	ACADEMY PRESS PLC.	0.63	14.55%	UNION DICON SALT PLC.	12.89	8.87%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
STERLING BANK PLC.	1.70	-0.58%	UNION BANK NIG.PLC.	4.79	-2.24%	UNIVERSITY PRESS PLC.	4.90	-14.04%	LAW UNION AND ROCK INS. PLC.	0.51	-30.14%	FBNH	3.46	-60.68%
STANBICIBTC HOLDCO PLC	14.00	-0.92%	DANGOTE CEMENT PLC	162.52	-3.83%	NIGERIA-GERMAN CHEMICALS PLC.	3.62	-14.22%	FIRST CITY MONUMENT BANK PLC.	1.18	-30.18%	CADBURY NIGERIA PLC.	15.64	-60.80%
LAFARGE WAPCO PLC.	68.00	-1.45%	LAFARGE WAPCO PLC.	68.00	-4.90%	BERGER PAINTS PLC	8.11	-14.27%	UNION BANK NIG.PLC.	4.79	-30.58%	UACN PROPERTY DEVELOPMENT CO. LIMITED	4.00	-60.98%
PRESCO PLC	35.02	-1.90%	BERGER PAINTS PLC	8.11	-4.92%	UNION BANK NIG.PLC.	4.79	-14.46%	LIVESTOCK FEEDS PLC.	0.92	-30.83%	FIRST CITY MONUMENT BANK PLC.	1.18	-61.94%
N.E.M INSURANCE CO (NIG) PLC.	0.80	-2.44%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	20.36	-4.99%	ASHAKA CEM PLC	19.41	-14.87%		3.46	-32.55%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.19	-63.04%
UACN PROPERTY DEVELOPMENT CO. LIMITED	4.00	-2.44%	JOHN HOLT PLC.	0.76	-5.00%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	20.36	-18.49%	UNITY BANK PLC	0.75	-33.04%	N NIG. FLOUR MILLS PLC.	6.65	-63.16%
UNILEVER NIGERIA PLC.	36.00	-3.28%	ACADEMY PRESS PLC.	0.63	-5.97%	UNION HOMES SAVINGS AND LOANS PLC.	3.50	-22.22%	FORTE OIL PLC.	220.50	-33.18%	LIVESTOCK FEEDS PLC.	0.92	-63.49%
UNIVERSITY PRESS PLC.	4.90	-4.85%	MANSARD	2.10	-6.25%	FORTE OIL PLC.	220.50	-24.80%	UACN PROPERTY DEVELOPMENT CO. LIMITED	4.00	-34.32%	UNITY BANK PLC	0.75	-66.37%
FLOUR MILLS NIG. PLC.	22.58	-4.97%	UNIVERSITY PRESS PLC.	4.90	-14.04%	LAW UNION AND ROCK	0.51	-30.14%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	20.36	-40.47%	OANDO PLC	4.80	-72.87%
NATIONAL SALT CO. NIG. PLC	8.04	-6.40%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	1.88	-17.54%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	1.88	-44.05%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	1.88		EVANS MEDICAL PLC.	0.50	-74.87%

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